

Form No. MGT-7



Form language

English Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U67120GJ1992PTC017523

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	BILAKHIA HOLDINGS PRIVATE LIMITED	BILAKHIA HOLDINGS PRIVATE LIMITED
Registered office address	BILAKHIA HOUSE MUKTANAND MARG CHALA,NA,VAPI,Gujarat,India,396191	BILAKHIA HOUSE MUKTANAND MARG CHALA,NA,VAPI,Gujarat,India,396191
Latitude details	20.402499	20.402499
Longitude details	72.902071	72.902071

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

RO_compressed.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****0J

(c) *e-mail ID of the company

*****t.Lodha@M3investment.co.
in

(d) *Telephone number with STD code

02*****00

(e) Website

iv *Date of Incorporation (DD/MM/YYYY)

29/04/1992

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Private company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

30/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

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II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

67

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U65990GJ1999PTC035944		MINIX HOLDINGS PRIVATE LIMITED	Subsidiary	100
2	U65993GJ2005PTC045417		M3 INVESTMENT PRIVATE LIMITED	Subsidiary	100
3	U24120MH1985PTC037717		MILESTONE HOLDINGS & INFRASTRUCTURE PRIVATE LIMITED	Subsidiary	100
4	U45201GJ1999PTC036443		MEXUS CORPORATION PRIVATE LIMITED	Subsidiary	100
5	U24231GJ1993PTC038905		MITSU PRIVATE LIMITED	Subsidiary	100
6	U70100GJ2006PTC049225		MITSU ENERGY PRIVATE LIMITED	Subsidiary	100
7	U01210GJ2014PTC078478		MAXWELL ECO-GREEN PRIVATE LIMITED	Subsidiary	100
8	U45201GJ2007PTC051580		MOTIF INFRASTRUCTURE PRIVATE LIMITED	Subsidiary	100

9	U51909GJ1991PTC015340		MEXUS TECHNOLOGY PRIVATE LIMITED	Subsidiary	100
10	U02001GJ2005PTC047077		MIPRO SOLUTION PRIVATE LIMITED	Subsidiary	100
11	U45201GJ2007PTC065729		MARCO INFRASTRUCTURE HOLDINGS PRIVATE LIMITED	Subsidiary	100
12	U45400MH2008PTC180804		MAPEL INFRASTRUCTURE PRIVATE LIMITED	Subsidiary	100
13	U70102MH2007PTC170472		MAHARASHTRA VALLEY VIEW PRIVATE LIMITED	Subsidiary	100
14	U01403MH2008PTC179202		MATRU BIO GREEN PRIVATE LIMITED	Subsidiary	100
15	U70102MH2009PTC198146		MAXIS NATURE RESORTS PRIVATE LIMITED	Subsidiary	100
16	U33309GJ2021PTC124575		MICRO CRISPR PRIVATE LIMITED	Subsidiary	59.4
17	U33209GJ2021PTC124527		MICRO BIO IMMUNE PRIVATE LIMITED	Subsidiary	100
18	U74999GJ2021PTC124098		MICRO MEDICINES PRIVATE LIMITED	Subsidiary	100
19	U33100GJ2022PTC135201		MICRO SYNBIO PRIVATE LIMITED	Subsidiary	100
20	U62099GJ2023PTC143047		NUVO HEALTH AI PRIVATE LIMITED	Subsidiary	52
21	U62099GJ2023PTC146394		MERAI NEWAGE PRIVATE LIMITED	Subsidiary	52.01
22	U62099GJ2023PTC142003		NUVO AI PRIVATE LIMITED	Subsidiary	52.62
23	U66120GJ2024PTC156224		MINIX FINTECH PRIVATE LIMITED	Subsidiary	100
24	U62099GJ2024PTC150825		MERAI ACCELERATORS PRIVATE LIMITED	Subsidiary	52.01
25	U24119GJ2006PTC048361		MICRO LIFE SCIENCES PRIVATE LIMITED	Subsidiary	85.95
26	U24239GJ2007PTC051137		MERIL LIFE SCIENCES PRIVATE LIMITED	Subsidiary	85.95
27	U33110GJ1999PTC060787		MERIL LIFE SCIENCES INDIA PRIVATE LIMITED	Subsidiary	85.95

28	U33110GJ2011PTC065366		MERIL ENDO SURGERY PRIVATE LIMITED	Subsidiary	85.95
29	U33110GJ2011PTC064994		MERIL DIAGNOSTICS PRIVATE LIMITED	Subsidiary	85.95
30	U24230GJ2011PTC065022		MERIL HEALTHCARE PRIVATE LIMITED	Subsidiary	85.95
31	U33100GJ2022PTC136543		MERIL MEDICAL INNOVATIONS PRIVATE LIMITED	Subsidiary	85.95
32	U32502GJ2024PTC150202		MERIL CORPORATION (I) PRIVATE LIMITED	Subsidiary	85.95
33		HRB18969	Meril GmbH, Germany	Subsidiary	85.95
34		CNPJ668771840001	Doc Med Comercio Importacao E Exportacao Ltda., Brazil	Subsidiary	85.95
35		6170406414853510	Meril Tbbi Cihazlar malat ve Ticaret Anonim irketi, Turkey	Subsidiary	85.95
36		3009613036	Meril Inc., USA	Subsidiary	85.95
37		115774 6609085	Meril Medical LLC, Russia	Subsidiary	85.95
38		C-127573/2015	Meril Bangladesh Pvt. Ltd.,Bangladesh	Subsidiary	85.95
39		201532928807	Meril SA Pty. Ltd, South Africa	Subsidiary	85.95
40		201002124607	Meril Cardiology Pty Ltd., South Africa	Subsidiary	85.95
41		612 838 034	Meril Australia Pty. Ltd. Australia	Subsidiary	85.95
42		91350200MA31WNC	Meril China Co Ltd	Subsidiary	85.95
43		12053049	Meril UK Ltd	Subsidiary	85.95
44		10242651469962W	Meril Malaysia SDN. BHD.	Subsidiary	85.95
45		110114-0304458	Meril South Korea Limited	Subsidiary	85.95
46		317612925	MERIL (VIETNAM) COMPANY LIMITED	Subsidiary	85.95
47		200708656K	Maxx Medical Pte. Ltd.	Subsidiary	51

48		303230064229	PT Meril Medical Indonesia	Subsidiary	85.95
49		01-09-413764	Meril Medical Hungary LLC	Subsidiary	85.95
50		12845220966	MERIL ITALY SRL	Subsidiary	85.95
51		205361	Meril Medical Devices Egypt	Subsidiary	85.95
52		202300098846	Meril Mexico S.A. De C.V.	Subsidiary	85.95
53		ES28065082153478	Meril Healthcare Spain S.L.	Subsidiary	85.95
54		525294877	MERIL POLAND SP ZOO	Subsidiary	85.95
55		208625	Meril Medical Innovation Egypt LLP	Subsidiary	85.95
56		1994192	Meril Life Sciences Pvt.Ltd. Argentina S.R.L.	Subsidiary	81.65
57		559478-1840	Meril Sweden AB	Subsidiary	85.95
58		2013358	Meril Medical Surgical Articles & Requisites Trading L.L.C	Subsidiary	85.95
59		516897048	Meril Healthcare Israel Ltd.	Subsidiary	85.95
60		7037548240	Meril Life Sciences Regional Head Quarters LLC	Subsidiary	85.95
61		3781372	Meril Colombia SAS	Subsidiary	85.95
62		202317046H	MERAKI LIFE SCIENCES PTE. LTD.	Subsidiary	85.95
63		653504708	SAFE INTERACT PTY LTD	Subsidiary	85.95
64		352815145	MERAKI LIFE SCIENCES INC	Subsidiary	85.95
65		193843354	Meril Medical LLC, Belarus	Subsidiary	85.95
66		110108MAE7JYCR2B	MengJi Technology, Beijing	Subsidiary	52
67		76996095	MengJi Technology, Hongkong	Subsidiary	52

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**i SHARE CAPITAL****(a) Equity share capital**

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	19980000.00	15000000.00	15000000.00	15000000.00
Total amount of equity shares (in rupees)	199800000.00	150000000.00	150000000.00	150000000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	19980000	15000000	15000000	15000000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	199800000.00	150000000.00	150000000	150000000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	2000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	200000.00	0.00	0.00	0.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference				

Number of preference shares	2000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	200000.00	0.00	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	15000000	0	15000000.00	150000000	150000000	
Increase during the year	0.00	15000000.00	15000000.00	150000000.00	150000000.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Dematerialisation of shares	0	15000000	15000000.00	150000000	150000000	
Decrease during the year	15000000.00	0.00	15000000.00	150000000.00	150000000.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Dematerialisation of shares	15000000	0	15000000.00	150000000	150000000	
At the end of the year	0.00	15000000.00	15000000.00	150000000.00	150000000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		
Before split / Consolidation	Number of shares	<input type="text"/>

	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

574979000

ii * Net worth of the Company

21087495000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others				
	Trust (Refer Note)	15000000	100.00	0	0.00
	Total	15000000.00	100	0.00	0

Total number of shareholders (promoters)

3

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others <input type="text"/>	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters + Public/Other than promoters)

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	3
	Total	3.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	0	0
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	3	0	3	0	0
B Non-Promoter	0	0	0	2	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	0	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	0	3	0	5	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
NAVINCHANDRA PARAGJI PATEL	00175989	Director	0	
UDIT KAMALCHANDRA KOTHARI	AUYPK6900H	Company Secretary	0	
HIMMAT SUNDER LAL LODHA	05211039	CFO	0	
YUNUS GAFULBHAI BILAKHIA	00170981	Director	5000000	
ANJUM GAFULBHAI BILAKHIA	00171014	Director	5000000	
JAKIR GAFULBHAI BILAKHIA	00171071	Director	5000000	
LEKHENDRA NATH CHATURVEDI	10359859	Director	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
LEKHENDRA NATH CHATURVEDI	10359859	Additional Director	01/09/2024	Appointment
NAVINCHANDRA PARAGJI PATEL	00175989	Additional Director	01/09/2024	Appointment
LEKHENDRA NATH CHATURVEDI	10359859	Director	30/09/2024	Change in designation
NAVINCHANDRA PARAGJI PATEL	00175989	Director	30/09/2024	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding

Annual General Meeting	30/09/2024	3	3	100
Extra Ordinary General Meeting	21/11/2024	3	2	100
Extra Ordinary General Meeting	26/12/2024	3	3	100

B BOARD MEETINGS

*Number of meetings held

10

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	26/04/2024	3	3	100
2	29/06/2024	3	3	100
3	23/07/2024	3	3	100
4	31/08/2024	3	3	100
5	20/09/2024	3	3	100
6	08/10/2024	5	5	100
7	05/11/2024	5	5	100
8	13/12/2024	5	5	100
9	30/12/2024	5	5	100
10	13/02/2025	5	5	100

C COMMITTEE MEETINGS

Number of meetings held

21

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance

1	Audit Committee Meeting	21/06/2024	3	3	100
2	Audit Committee Meeting	16/09/2024	3	3	100
3	Audit Committee Meeting	21/12/2024	3	3	100
4	Audit Committee Meeting	24/03/2025	3	3	100
5	Asset Liability Committee	21/06/2024	3	3	100
6	Asset Liability Committee	27/08/2024	3	3	100
7	Asset Liability Committee	21/12/2024	3	3	100
8	Asset Liability Committee	26/03/2025	3	3	100
9	Risk Management Committee	21/06/2024	3	3	100
10	Risk Management Committee	27/08/2024	3	3	100
11	Risk Management Committee	21/12/2024	3	3	100
12	Risk Management Committee	26/03/2025	3	3	100
13	Nomination and Remuneration Committee	04/06/2024	3	3	100
14	Nomination and Remuneration Committee	27/08/2024	3	3	100
15	Nomination and Remuneration Committee	21/12/2024	3	3	100
16	Nomination and Remuneration Committee	26/03/2025	3	3	100
17	CSR Committee	21/06/2024	3	3	100
18	IT Strategy Committee	22/04/2024	3	3	100
19	IT Strategy Committee	16/08/2024	3	3	100
20	IT Strategy Committee	11/12/2024	3	3	100
21	IT Strategy Committee	21/03/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on 30/09/2025 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	YUNUS GAFULBHAI BILAKHIA	10	10	100	9	9	100	Yes
2	ANJUM GAFULBHAI BILAKHIA	10	10	100	17	17	100	Yes
3	JAKIR GAFULBHAI BILAKHIA	10	10	100	17	17	100	Yes
4	LEKHENDRA NATH CHATURVEDI	5	5	100	6	6	100	Yes
5	NAVINCHANDRA PARAGJI PATEL	5	5	100	4	4	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	HIMMAT LODHA	CFO	20014000	0	0	0	20014000.00
2	UDIT KOTHARI	Company Secretary	1215000	0	0	0	1215000.00
	Total		21229000.00	0.00	0.00	0.00	21229000.00

C *Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	LEKHENDRA NATH CHATURVEDI	Director	10000	0	0	0	10000.00
2	NAVINCHANDRA PARAGJI PATEL	Director	10000	0	0	0	10000.00
	Total		20000.00	0.00	0.00	0.00	20000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

3

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

BILAKHIA HOLDINGS
PRIVATE LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in

compliance with the provisions of the Act

10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

CS RAVI KAPOOR

Date (DD/MM/YYYY)

12/12/2025

Place

AHMEDABAD

Whether associate or fellow:

Associate

Fellow

Certificate of practice number

2*0*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

00171014

*(b) Name of the Designated Person

ANJUM GAFULBHAI BILAKHIA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number*

X

dated*

(DD/MM/YYYY)

24/09/2025

to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company